

5 Hutton Centre Drive, Suite 200, Santa Ana, CA 92707 | 866.762.3940 | www.myndm.com

Borrower Name: _____ Broker Name: _____

Account Manager: _____

Title Co.: _____ Phone #: _____ Contact: _____

Escrow Co.: _____ Phone #: _____ Contact: _____

Escrow Email: _____

Is a POA for Borrower being used? Yes No

Email DOCS to (Must be to Escrow or Title Co. on file): _____

VESTING to read as Follows (Must be accurate): _____

Estimated closing date: _____ First payment date: _____

Loan Program

FHA Conv VA DU Refi Plus Jumbo USDA HomeReady

Transaction Type

Purchase Refi Cash-Out Streamline Rate / Term

Impounds (Conv) Yes No

NDM Payoff Net Escrows Yes No

Rate and Fees

Interest Rate: _____ Total Loan Amount: _____

Lender Paid Comp. Borrower Paid Comp.

Contract Processor Fee: _____ Contract Processor Name: _____

BROKER FEES (Borrower Paid Compensation Only): _____

Origination Fee: _____ Broker Other Loan Fee: _____ \$ _____

TOTAL BROKER FEES: _____

Appraisal Fee – POC Yes No (Must have invoice / fee sheet)

Broker wants to be reimbursed for appraisal fee Yes No Amount: _____

Credit Report Fee Yes No **If Yes, MUST HAVE INVOICE and fee sheet** Amount: _____

Other Fee: _____

Broker Information

Name: _____ Email: _____

Phone: _____ Fax: _____

Signature: _____ Date: _____