

Please send completed form & attach with all required documents via **LoanManager**.

BROKER INFORMATION			
Company Name		Loan Officer Name	
Broker's License #		Property State	
Processor Name		Loan Officer E-mail	
Contract Processor	Yes No	Loan Officer Phone	
Contract Processor NMLS #		Lender Fee Buyout	Yes No
Processor E-mail		Affiliate	Yes (Must disclose on LE) No
Processor Phone		Amount for Affiliate	
Broker Compensation	Lender Paid Borrower Paid	Fee Buyout Adjuster (bps)	
		Credit Report Re-Issue	Yes No
ACCOUNT EXECUTIVE:			
BORROWER INFORMATION			
Borrower Name		Co-Borrower	
Borrower E-mail		Co-Borrower E-mail	
Borrower Credit Score		Co-Borrower Credit Score	
Spouse Name		Spouse E-mail	
PROPERTY INFORMATION			
Property Address			
Property City		Property State	Property Zip
Property Value		Property Type	Single Family PUD Condo
AMC			
LOAN INFORMATION			
Loan Amount		Loan Purpose	
Interest Rate		Occupancy	
Estimated Closing Date		NDM Payoff Net Escrows	Yes No
PROGRAM			
<input type="checkbox"/>	Expanded Prime	<input type="checkbox"/>	Near-Prime
<input type="checkbox"/>	Non-Prime	<input type="checkbox"/>	Investment Property
<input type="checkbox"/>	Investor Advantage		
LOAN TYPE		DOC TYPE	
<input type="checkbox"/>	Fixed	<input type="checkbox"/>	Full Doc
<input type="checkbox"/>	3/1 ARM (Investor Advantage Only)	<input type="checkbox"/>	24 Month Personal Bank Statements
<input type="checkbox"/>	5/1 ARM	<input type="checkbox"/>	24 Month Business Bank Statements
<input type="checkbox"/>	7/1 ARM	<input type="checkbox"/>	12 Month Personal Bank Statements
<input type="checkbox"/>	10/1 ARM Interest only	<input type="checkbox"/>	12 Months Business Bank Statements (Near-Prime only)
<input type="checkbox"/>		<input type="checkbox"/>	No Income / Investor Advantage
<input type="checkbox"/>		<input type="checkbox"/>	Asset Depletion
REQUIRED SUBMISSION DOCUMENTATION			
<input type="checkbox"/>	Cover Letter w/ description of employment if Self-Employed	<input type="checkbox"/>	Business Affidavit (Investor Advantage Only)
<input type="checkbox"/>	1008 Transmittal Summary	<input type="checkbox"/>	AUS: All loans must be submitted to DU for the benefit of alerts. DU documentation requirements cannot be followed (Full Doc)
<input type="checkbox"/>	Signed 4506-T (Full Doc Only)		
<input type="checkbox"/>	Fully executed initial application with Demographic Addendum	<input type="checkbox"/>	Credit report and supporting documents (must contain Fraud Check and Credit Bureau contact information, full address and phone number)
<input type="checkbox"/>	Borrower Credit Authorization/Release signed and dated		
<input type="checkbox"/>	Broker Fee Worksheet		
<input type="checkbox"/>	Purchase Agreement	<input type="checkbox"/>	Income Documentation: Refer to specific NDM Non-QM product matrix for the document requirements (if bank statements all pages require)
<input type="checkbox"/>	Settlement Service Provider List (SSPL)		
<input type="checkbox"/>	Title Report		



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